#### ALAN L. PORTER

### Co-Director, Program in Science, Technology & Innovation Policy (STIP) Professor Emeritus: Industrial & Systems Engineering, and Public Policy, Georgia Tech Director, R&D, Search Technology, Inc.

ID's: ORCID: <u>https://orcid.org/0000-0002-4520-6518</u>; Scopus: 7202005128 Many of my publications are posted at: <u>http://www.researchgate.net/profile/Alan\_Porter4</u> <u>Publons – ResearcherID</u> A-7013-2009 <u>aporter@searchtech.com</u>; or alan.porter@isye.gatech.edu

### **EDUCATIONAL BACKGROUND:**

Ph.D. M.A. B.S.(hons.)	1972 1968 1967	University of California-Los Angeles University of California-Los Angeles California Institute of Technology	Eng. Psychology Psychology Chemical Engineering
EMPLOYMENT HISTORY:			
Director R&D		Search Technology Inc	2002-

Director, R&D	Search Technology, Inc.	2002-
Professor Emeritus	GT School of Public Policy and School of Industrial & Systems Engineering	2002 -
Professor	GT School of Public Policy	1990 - 2001
Associate Chair	Georgia Tech (GT) School of Public Policy	1997-99
Co-Director Director Co-Director	Program in Science, Technology & Innovation Polic GT Technology Policy & Assessment Ctr.	y2011 - 1989 -2001 1983-89; 2001-
Professor Associate Professor Assistant Professor	GT School of Ind. & Systems Engr. (ISyE)	1986- 2001 1978-86 1975-78
Acting Director	GT Management of Technology Program	1991-1993
Adj. Assoc. Prof.	GT School of Social Sciences	1982-89
Instructor	University of Washington	1973
Res. Assistant Prof. Research Associate	University of Washington, Engineering	1974 1972-74
Instructor	Glendale Community College, Psychology	1971
Biology Technician Computer Programmer	Sepulveda V.A. Hospital, California Moulton Data Systems, No. Hollywood, CA 1969-19	1970 970
Chemical Engineer	Shell Chemical Company Shell Oil Co., Bakersfield, CA	1967(Summer) 1966 (Summer)

**CURRENT FIELDS OF INTEREST:** 

Technology Opportunities Analyses

Management of Emerging Technologies Technology Forecasting and Assessment

# I. <u>TEACHING</u>

# A. Course Taught

Course Taught				Taaahina
Course	2	No. of Effective-		Teaching
Quarter	Number	<u>Course</u> <u>Students ness</u>		
University of W				
-	-			
Winter 1974 SN	MT 498A	Social Management of Technology	5	
G : 1075		Technology Assess.	12	
Spring 1975	SMT 498A/	Policy Methods Applied	10	
	ENGR 498A	Technology	10	
	N406L	The Quality of Life	35	
	Env. St.	(Evening Division) Puget Sound Regional Growth:		
	498H	Ethical Implications	6	
	47011	Eulear Implications	0	
Georgia Tech				
Winter 1975	ISyE 4056S	Technological Forecasting	25	
Spring 1975	ISyE 4897S	Technology Assessment	12	
Fall 1975	ISyE 4053	Socio-Economic Systems Analysis	21	
Winter 1975	ISyE 4053	Socio-Economic Systems Analysis	10	
	ISyE 4157	Evaluation of Complex Systems	8	
Spring 1976	ISyE 4897	Technology Assessment	49	
Fall 1976	ISyE 4053	Socio-Economic Systems Analysis	14	
Winter 1976	ISyE 4757	Technology Assessment	16	
	ISyE 4053	Socio-Economic Systems Analysis	10	
Spring 1977	ISyE 2001	Projects	8	
Summer 1977	ISyE 4757	Technology Assessment	11	
Winter 1978	ISyE 4056	Technology Forecasting	44	
Spring 1978	ISyE 4757	Technology Assessment	24	
Summer 1978	ISyE 8100	Evaluation of Organizational		
	(new)	Innovation: Experimental &	10	4.1
E-11 1079	IC-E 2105	Quasi-Experimental Design	13	4.1
Fall 1978	ISyE 3105	Organizational Structures	46	
Winter 1070	ISyE 3105	Organizational Structures	43	
Winter 1979	ISyE 4056	Technological Forecasting	43	
Spring 1979 Summer 1979	ISyE 4757 ISyE 8100	Technology Assessment	60	4.6
Fall 1979	ISyE 4053	Quasi-Experimental Designs Socio-Ec. Systems Analysis	6 35	4.0
Winter 1980	ISyE 4055 ISyE 4056	Technological Forecasting	55 64	
Spring 1980	ISyE 4050 ISyE 4757	Technology Assessment	44	
Summer 1980	ISyE 6409	Quasi-Experimental Design	6	4.2
Fall 1980	ISyE 3105	Organizational Structures	49	3.9
1,000	ISyE 4053	Socio-Economic Sys. Analysis	41	2.7
Winter 1981	ISyE 4056	Technological Forecasting	59	
	ISyE 3115	ISyE Measurements	56	
Spring 1981	ISyE 4757	Technology Assessment	56	
1 0	ISyE 3115	ISyE Measurements	65	
Summer 1981	ISyE 6409	Quasi-Experimental Design	5	4.2
Fall 1981	ISyE 4053	Socio-Economic Sys. Analysis	44	
	ISyE 3115	ISyE Measurements	45	
Winter 1982	ISyE 4056	Technological Forecasting	50	3.5
	ISyE 3115	ISyE Measurement	48	3.4
Spring 1982	ISyE 4056	Data Analysis II & Forecasting	24	
	(new)	(taught 1/3 regression & stat		

3

		Analysis)		
	ISyE 4757	Technology Assessment	63	3.5
	ISyE 3105	Organizational Structures	57	3.6
Summer 1982	ISyE 6409	Quasi-Experimental Design	9	4.0
Fall 1982	ISyE 4053	Socio-Economic Systems Analysis	25	4.1
Winter 1983	ISyE 4756	Technological Forecasting	45	3.5
Spring 1983	ISyE 4757	Technology Assessment	50	
Summer 1983	ISyE 3115	ISyE Measurements	46	3.9
Winter 1984	ISyE 4750	Technology Forecasting	49	4.1
Spring 1984	ISyE 4757	Technology Assessment	49	3.7
	ISyE 6101	Modern Organizations	29	4.1
Summer 1984	ISyE 6409	Quasi-experimental Statistics	6	4.3
Fall 1984	ISyE 6101	Modern Organizations	23	3.9
Winter 1985	ISyE 6799	Quasi-experimental Design	20	4.3
	ISyE 4756	Tech Forecasting	41	3.4
Spring 1985	ISyE 4757	Technology Assessment	42	3.4
	ISyE 6101	Modern Organizations	36	4.4
Fall 1985	ISyE 9000	7000, 4991, etc. Thesis &		
	•	special problems courses		
Winter 1986	ISyE 4756	Technology Forecasting	52	3.8
	ISyE 6799	Quasi-Experimentation	13	
Spring 1986	ISyE 4757	Technology Assessment	52	
1 0	ISyE 6101	Modern Organizations	31	3.6
Fall 1986	ISyE 3105	Organizational Structures	47	4.2
	ISyE 6101	Modern Organizations	38	4.0
Winter 1987	ISyE 4756	Technology Forecasting	57	
Spring 1987	ISyE 4757	Technology Assessment	48	3.4
1 0	ISyE 6101	Modern Organizations	37	4.0
Fall 1987	ISyE 3105	Organizational Structures	49	4.2
	ISyE 6101	Modern Organizations	43	4.1
Winter 1988	ISyE 4756	Technology Forecasting (NTU too)		3.0
	ISyE 3105	Organizational Structures		4.1
Spring 1988	ISyE 4757	Technology Assessment		
1 0	ISyE 6101	Modern Organizations		4.1
Fall 1988	ISyE 3105	Organizational Structures		4.2
	ISyE 6101	Modern Organizations		4.2
Winter 1989	ISyE 4756	Technology Forecasting	40	3.8
	ISyE 6101	Modern Organizations	40	4.6
Spring 1989	ISyE 4757	Technology Assessment	35	3.5
1 0	ISyE 6101	Modern Organizations	41	
Summer 1989	ISyE 3105	Organizational Structures	52	4.0
Fall 1989	ISyE 6101	Modern Organizations	46	4.2
Winter 1990	ISyE 4756	Technology Forecasting	35	4.1
	ISyE 6799	Quasi-Experimentation	16	4.2
Spring 1990	ISyE 4757	Technology Assessment	40	4.1
Summer 1990	ISyE 3010	Human-Machine Systems	67	3.4
Fall 1990	ISyE 6101	Modern Organizations	44	4.0
Winter 1991	ISyE/SOC 4756	Technology Forecasting	45	
Spring 1991	ISyE/PST 4757/PubP			
		Technology Assessment	35	
Summer 1991		ysis of Emerging Tech	14	
Fall 1991	ISyE/Mgt/PubP 6771		42	3.8
Winter 1992	-	Modern Organizations	69	4.0
Summer 1992	ISyE 8101	Analysis of Emerging Tech	12	4.3
Fall 1992		Modern Organizations	43	4.1
	ISyE/Mgt 6775 MO	Г/CIMS Seminar	98	

Winter 1993	PubP 6416 ISyE 4756 Tech Forecasting	42	3.9
Winter 1775	ISyE/Mgt 6775 MOT/CIMS Seminar	61	5.7
	ISyE 8704/Mgt 8401 MOT Project Initiation	16	
Spring 1993 ISv	E/Mgt 6775 MOT/CIMS Seminar	50	
Spring 1775 iSy	ISyE 8704/MGT 8401 MOT Project Initiation	16	
Summer 1993 IS	SyE 8100 Analysis of Emerging	51	
Summer 1775 Ic	Technologies [Satellite course-NTU MOT; GIT]	51	
Fall 1993 ISvE/	PubP/MGT 6771 A & B Mgt. of Technology I		
	(2 sections)	31, 35 3.9	
	ISyE 6101/PubP 6014 Modern Organizations	42	4.1
Spring 1994	ISyE 6101/PubP 6014 Modern Organizations	32	4.0
Summer 1994	PubP 8101&8106/MGT 8403 Analysis of Emerging	52	4.0
Summer 1994	Technologies [Satellite course-NTU MOT; GIT]	55	4.4
Eall 1004 ISvE	6101 Modern Organizations	35	3.9
Winter 1994	ISyE/PubP 6777 Analysis - Emerging Technologies	40	5.9
	6101 Modern Organizations	35	4.2
Fall 1995 15yE	ISyE 8100/PubP8140a/CS8113e/Arch8143c/Psy8504	55	4.2
	Information Revolution & Consequences Seminar	35	4.0
Winter 1996	ISyE/PubP/MGT 6777 Analysis - Emerging Tech	62	4.0
Fall 1996	ISyE 6101 [PubP 6014] Modern Organizations	37	4.1
1'all 1990	MGT 6115 [EMS-MOT] Analysis of Emerging Tech	22	4.1 9.4/10
Winter 1997	ISyE/PubP 4756 Tech Forecasting	22	9.4/10
willer 1997	ISyE/PubP/MGT 6777/NTU Analysis - Emerging Tech	42	4.3
		42 15	4.3 6.0/7
Eall 1007 IC-E	NTU MT 761/NTU MB713 Analysis - Emerging Tech	34	
Fall 1997 ISYE	6101 [PubP 6014] Modern Organizations	34 32	4.6 4.4
	MGT 6115 [EMS-MOT] Analysis of Emerging Tech	32 37	4.4
E-11 1009 IC-E	ISyE /PubP/Mgr 6777 Analysis - Emerging Tech		2.0
Fall 1998 ISYE	6101 [PubP 6014] Modern Organizations	39 42	3.9
	MGT 6115 (EMS-MOT) Analysis of Emerging Tech	43	12
W	ISyE/PubP 6777 [NTU MB713, MT761] Anal of E T	59 20	4.3
Winter 1999	IsyE/PubP 4756 Tech Forecasting	30	4.2
Fall 1999 IsyE	5101 [PubP 6014] Modern Organizations	37	4.0
	IsyE/PubP 6777 [NTU MB713, MT761] Anal of E T	43	4.5
g 3000	MGT 6115 [EMS-MOT] Analysis of Emerging Tech	48	5.8/10
Summer 2000	MGT 6115 [EMS-MOT] Analysis of Emerging Tech	44	
Fall 2000 Isye 6	5101 [PubP 6014] Modern Organizations		
g : <b>2</b> 001	IsyE/PubP 6777 [NTU MB713, MT761] Anal of E T		
Spring 2001	Analysis of Emerging Technologies seminar		
Fall 2001	Analysis of Emerging Technologies seminar [PubP6777, N	NIU MI /61]	
Spring 2002	Analysis of Emerging Technologies [TU Delft - TBM]		

# B. Continuing Education (Workshops)

- 1. Technology Forecasting and Assessment; and Impact Assessment, 1982.
- 2. Lecturer and Engineering Resource Advisor, Sloan Foundation sponsored sessions, technological literacy for liberal arts educators (RETLA), 1983-.
- 3. Management of Information Technology, Spring, 1986.
- 4. Technology Development & Assessment, Mexico City, Nov., 1992.
- 5. Management of Emerging Technologies, Pretoria, Apr., 1993.
- 6. Technology Monitoring, Forecasting & Assessment, Gabarone, Botswana, April 1993.
- 7. Management of Emerging Technologies, Atlanta, October 1993.
- 8. Technology Management for Development, Mexico City, November 1993.
- 9. Managing Technology-based change, Merida, Mexico, November 1993.
- 10. Management of Technology, Monterey Tech, Monterey, Mexico, March, 1994.
- 11. Technology Monitoring & Forecasting, Universidad de Anahuac, Mexico City, Mexico, September, 1994.
- 12. Emerging Technologies, Universidad de Anahuac, Mexico City, Mexico, April, 1995.
- 13. Information Engineering, Universidad de Anahuac, Mexico City, May, 1996.

- 14. Analysis of Emerging Technologies, Exec. M.S. in Mgt of Tech, Ga. Tech., Fall, 1996.
- 15. Competitive Technological Intelligence, Ga Tech, Fall, 1998.
- 16. Competitive Technological Intelligence, GTRI, Summer, 1999.
- 17. Using Technology Information for Technology Forecasting, Mexico City, 2002.
- 18. Competitive Technical Intelligence, Brasilia, 2005
- 19. Second International Seminar on Competitive Intelligence, Brasilia, 2006
- 20. Technological Intelligence and Foresight, Bogota, 2006
- 21. Analysis of Emerging Technologies, Helsinki, 2006
- 22. Tech Mining, Center for Innovation Management Studies (North Carolina State University), Williamsburg, VA, June, 2008.
- 23. Tech Mining, VantagePoint, and Science Overlay Mapping, Pre-conference Workshop, The Atlanta Conference on Science and Innovation Policy, Atlanta, 2009 (October).
- 24. Tech Mining for R&D Management, 2-day Workshop, Campinas, Brazil, 2010 (Sep.)
- 25. Porter, A.L., Tech Mining and Mapping Research Networks, Innovation Management 2012, Beijing Institute of Technology, May, 2012.
- 26. Measuring & Mapping Interdisciplinarity of a Research Program, NIH Portfolio Analysis Symposium, July 24, 2012

## C. Curriculum Development

- 1. Primary role in the development of the technology assessment course (variously, ISyE 4897, PHS 4949, EE 4803, and now cross-listed ISyE/PST 4757).
- 2. Primary role in the development of the quasi-experimental design course (ISyE, 6409); now revised completly as ISyE/Psy 6799.
- 3. Primary author of <u>A Guidebook for Technology Assessment and Impact Analysis</u>, the most widely adopted text in the technology assessment field (among about a half-dozen of which I am aware.
- 4. Co-Editor of <u>Science, Technology, and National Policy</u>, used in graduate classes here (in the Technology and Science Policy Program) and elsewhere.
- 5. Modularized the technology forecasting course (1982) to give students flexibility in organizing the ordering and timing of the learning assessments, with good success. Offered in the National Technological University (1987).
- 6. Developed new course, ISyE/Mgt PubP 6771, "Management of Technology: The External Environment," for new Graduate Certificate Program in MOT, 1990.
- 7. Led revision of MOT curriculum to create Project Initiation course (ISyE/Mgt 6770) and combined MOT/CIMS seminars as ISyE/Mgt 6775 and 6776, 1993.
- Developed new course, ISyE/Mgt/PubP 6777, Analysis of Emerging Technologies, for NTU Management of Technology Program and as Georgia Tech elective, 1991-1994; new permanent course, 1994; offered with 11 multimedia lectures [CD-ROM], 1996
- 9. Co-organizer (with Wm. Read), special grad/business seminar, ISyE 8100/PubP/CS/Psy/Arch, Information Revolution & Its Consequences, 1995.
- 10. With "JumpStart" support, rework Analysis of Emerging Technologies course into modules, with internet-based, self-paced learning, 1999-2000.

## D. Individual Student Guidance

- 2. (a)L.P. Rees, Ph.D., Fall 1980, "Statistical methods and public policy analysis" (co-Advisor with R.G. Heikes)
  - (b) C.Y. Park, Ph.D., Fall, 1982, "Properties of estimators in the time series models with exogenous variables and autocorrelated noise" (co-advisor with R.G. Heikes)
  - (c) H. Xu, Ph.D., Summer, 1995, "Forecasting Innovation Diffusion: A Modeling Approach" (co-advisor with R.G. Heikes)
  - (d) C. Courseault, passed Comps, Spring, 2000
  - (e) A. Kongthon, passed Comps, Fall, 2000
  - 3. (a) C.Y. Park, M.S. Summer, 1978, "Analysis of the Appalachian Development Highway Program as a Policy Intervention"

- (b) J.S. Tiller, M.S., Fall, 1980, "Development of a technique to utilize input-output analysis in technology assessment"
- (c) E.M. Tornquist, III, M.S., Winter 1981, "Time to the doctorate: A study of three models"
- (d) D.D. Dager, M.S., Summer, 1982, "Indicators of interdisciplinary research"
- (e) K.R. Nelms, M.S, Spring, 1984, "Technological forecast and assessment of the impacts of office automation on clerical workers"
- (f) T. Halverson, M.S., Summer, 1989, "An Improved Cross-Impact Model"
- (g) G. Krell, M.S., Summer, 1990, "The Refraction Model: A Study of the Impact of New Technologies on Industry."
- (h) H. Xu, M.S., Fall, 1990, "A Bayesian theory of Cross-Impact Models for Technology Forecasting and Impact Assessment."
- (i) G. Fogarty, M.S., Fall, 1996 [NTU MOT], "Developing a Joint Federal-Industry Production Program."

(j) R. Watts, M.S., Fall, 1996 [NTU MOT], "Innovation Forecasting." [recent advising includes: S. Raut (MSPP, 1999),

L. Levy (MS-IDT, LCC, 1999), (MS-IDT, J. Inouye, LCC, 2000)]

### II. RESEARCH AND CREATIVE SCHOLARSHIP

### A. Thesis

Chick memory and electrophysiology: Effects of hyperbaric xenon and other gaseous anesthetics, flurothyl, and oxygen level, 1972. Advisor, Arthur Cherkin (Committee chairman, John Lyman), Engineering Psychology, University of California, Los Angeles (72-33, 971).

### B. Research Proposals and Grants Funded

1. Evaluation of the Doctoral Dissertation in Psychology as a Scientific contribution and Training Device E.W. Hazen Foundation; also University of Washington

#### Graduate School Research, 1973

- Result: Funded \$1000 (1973-74
- 2. Technology Policy Assessment: Refinement and Evaluation of Methods co-P.I., with E. Wenk, Jr., (Project Leader)

National Science Foundation (RANN) Result: Funded \$51,500, 1974-7

- Differential Impacts of Federal Funding Structures and Performance, P.I.
   U.S. Department of Transportation
  - Amount Requested: \$52,500 1st year; \$45,000, 2nd year 1975;
  - revised and resubmitted, 1976
  - Result: Funded \$98,581 (1977-1979
- Development of Frameworks for Integrating the Disciplinary Components of Technology Assessments Director on sub-contract for \$13,344; (second to P.E. - F.A. Rossini - in contribution to interviewing researchers, data analysis and synthesis of results). National Science Foundation Result: Funded \$87,000, 1977-79
- Recruitment and Retention of Women in Engineering: Development of Policy Guidelines co-P.I.; (major collaborator with T. Connolly on this two-principal project) Fund for the Improvement of Postsecondary Education Amount Requested: \$31,722, 1977 Result: Funded \$31,722, 1977-7
- Recruitment and Retention of Women in Engineering: Development of Policy Guidelines co-P.I. (major collaborator with T. Connolly on this two principal grant) Fund for the Improvement of Postsecondary Instruction Amount Requested: \$31,722, 1977; \$10,000, 1978

Result: Funded, \$31,722, 1977; follow-on grant for \$10,000 received in 197

- 11. A Cross-Disciplinary Assessment of the Role of the Doctoral Dissertation in Career Productivity P.I. National Science Foundation Amount Requested: \$63,000, 1978 Result: Funded, \$63,000, 1978-80 (supplemental grant of \$8,000, 1980-81) 13. Indicators of Interdisciplinary Research co-P.I., 1981-83; (second to P.I., D.E. Chubin, in contributions, including supervision of statistical analysis) National Science Foundation Amount Requested: \$75,353, 1980-83 Result: Funded 18. Development of Strategies for Mitigating Earthquake Hazards to Existing Structures in the Southeastern United States co-P.I. (one of five faculty contributors, R.L. Martin, P.I.; I took the lead on the policy analysis) National Science Foundation Amount Requested: \$95,000, 1982-85 Result: Funded Review of the Processes of Interdisciplinary Research 19. National Science Foundation P.I. Amount Requested: \$46,000, 1982-84 Result: Funded Impact of Office Automation on Office Workers 20. co-P.I. (one of three principals; J.D. Roesnner, P.I., I took the lead in impact assessment) U.S. Department of Labor Amount Requested: \$146,122, 1982 Result: Funded, \$146,122, 1983-8 21. A Preliminary Risk Assessment of Chemicalization & Environmental Illness P.L. Biomedical Research Support Grant, NIH Amount Requested: \$4,500, 1983 Result: Funded \$4,500, 1983-8 22. Office Automation: Tech Forecast, 1985-2000 P.I. U.S. Congress, Office of Technology Assessment Amount Requested: \$35,000, 1984 Result: Funded, \$35,000, 1984-85 23. Measuring Scientific Output co-P.I. (one of two principals; D.E. Chubin, P.I.; I took the lead on statistical analysis) National Science Foundation Amount Requested: \$91,000, 1984 Result: Funded, \$91,000, 1984-8 26. Analysis of Computer Use in Industrial R&D co-P.I.; (one of two principals with F.A. Rossini; I took the lead on statistical analyses.) Industrial Research Institute Amount Requested: \$3,000 + travel, 1984 Result: Funded, \$4,000 + travel, 1984-8 27. LITE proposal (Laboratory for Information Technology Institute in Engineering) -- major development effort. 1985-88
  - Co-P.I. with J. Craig (AE), R. Fulton (ME), and D. Schrage (AE).

	Amount requested: \$2,000,000 Result: 2 small contracts from NCR (\$25,000) and Lockheed (\$50,000
28.	Development of Indicators of Foreign Capabilities to Absorb/Utilize Technology P.I.
	Viking Instruments, 1986-87
	Result: Funded, \$60,00
29.	Indicators of Technological Competitiveness
	co-P.I.
	National Science Foundation, 1989-91
20	Result: Funded \$72,00
30.	Engineering Design Simulator P.I.
	Manufacturing Research Center and Digital, 1989 Pilot Demonstrated March, 1990
	Result: Funded \$40,000
35.	Indicators of Technology-based Competitiveness
	co-P.I. (sole co-P.I.)
	NSF, 1992
	Amount Requested: \$122,000
26	Result: Funded, 1992-9
36.	Technology Opportunities Analysis for Program Manager's Associate, P.I. on subcontract to Search
	Technology ARPA, 1994
	Amount Requested: \$23,382
	Result: Funded, 1994-9
38.	High Tech Indicators 1996, P.I.
	NSF, 1995
	Amount Requested: \$24,973
40	Result: Funded, 1995-9
40.	Technology Opportunities Analysis System, P.I. on subcontract to Search Technology
	DARPA, 1996-98 Amount Requested: \$500,000 [\$150,000 to Georgia Tech]
	Result: Funded
41.	Technology Opportunities Analysis, P.I.
	Intelligent Information Services Corp. (IISC), 1996-1998
	Amount Requested: \$35,000
	Result: Funded
	Increased [reflecting additional analyses for Army Environmental Policy Institute and Others], 1999-2000
	Amount: ~\$45,000 [cumulation of increments] Increased [analyses for AEPI, NIOSH, industrial clients]
	Cumulative Amount: ~\$73,00
42.	21 <sup>st</sup> Century Telecommunications Technology: Asynchronous Transfer Mode, P.I. on subcontract to GTRI
	Maryland Procurement Office, 1997-98
	Amount Requested: \$9,250
	Result: Funde
43.	Mining Bibliographic Information on Emerging Technologies, P.I. (MOTI)
	National Science Foundation, 1997; revised & resubmitted, 1998
	Amount Requested: \$407,000 Result: Funded for \$201,518, 1998-2000
44.	Technology Opportunities Analysis for Open Source Intelligence,
	P.I. on Subcontract to Search Technology, Inc.,
	DARPA and U.S. Army, 1998-2001
	Amount Requested (sub-contract): \$324,239
	Result: Funded
48.	Information Technology Impacts, P.I. on Subcontract to SRI
	National Science Foundation, 1998-99
	Amount Requested: \$13,946

Result: Funded

	Result: Funded
49.	High Tech Indicators, 1999-2000, P.I.
	National Science Foundation
	Amount Requested: \$64,973 (funded
50.	Indicators of Technology-based Competitiveness, co-P.I.
50.	National Science Foundation, 1999-2001
	Amount Requested: \$116,975
- 1	Result: Funde
51.	Technology Mapping, P.I. on subcontract to Lehigh University,
	Office of Naval Research, 1999-2000
	Amount: \$14,684
	Result: Funded
52.	Mining Bibliographic Information on Emerging Technologies, P.I.
	National Science Foundation (Project DMI-9872482), 1998-2001.
	Amount: \$200,000 (funded)
52.	Why Don't Managers Want Our Technological Intelligence?
	And What Can We Do About It?, P.I.
	Center for Innovation Management Systems (Industrial
	Consortium), 2001-2002
	Amount: \$19,393 (funded)
53.	Rapid Technology Forecasting, P.I.
	Air Products, Inc., 2001-2002
	Amount: \$19,703 (funded, but not implemented as contingent proposal not approved)
54.	Research Profiling, P.I.
0.11	NSF, 2002
	Amount: \$99,800 (not funded)
55.	QTIPs [24-hour Technology Intelligence & Forecasting, P.I.
55.	NSF, 2002
	Amount: \$99,800 (funded Search Technology)
56.	High Tech Statistics, P.I.
50.	NSF, 2002-2003
	Amount: \$92, 600 (funded)
57.	Knowledge Content in Key Economic Sectors in Malaysia, co-P.I.
57.	
	United Nations Development Programme (UNDP), 2002-2003
50	Amount: \$350,000 (funded IISC
58.	Hazardous Substances Data Bank (HSDB) Text Mining, P.I.
	National Library of Medicine, Specialized Information Services, 2002-2003
50	Amount: \$75,000 (funded Search Technology
59.	Extension of Text Mining Capabilities to Internet Data Resources
	U.S. Army, TACOM, 2003-
10	Amount: \$50,000 (funded Search Technology
60.	Research Knowledge Utilization in Education
	NSF, 2004-2005
	Amount: \$108,000 (funded)
61.	High Tech Indicators, P.I.
	NSF, 2005-2006
	Amount: \$93,000 (funded)
62.	Research Sample Profiling, P.I., Search Technology, Inc.
	NSF, 2007-2008
	Amount: \$95,000 (funded) (alp – 1.2 mo.
63.	High Tech Indicators, P.I. TPAC, Georgia Tech
	NSF, 2007-2008
	Amount: \$92,900 (funded) (alp 1.5 mo.)
64.	EuroNano, P.I. on ETEPS subproject to Georgia Tech,
	EU, 2008
	Amount: \$21,250 (funded)
65.	Nano Trends, P.I.

65. Nano Trends, P.I.

OECD, 2008 Amount: \$3000 (funded) Center for Nano in Society, Real Time Technology Assessment, 66. NSF, Georgia Tech subproject from Arizona State Univ., 2005-09 Amount: \$70,000 (Porter portion) Mapping Nanotechnology 67. NSF, Georgia Tech subproject from North Carolina State Univ., 2004-08 Amount: \$56,000 (funded) Mapping Innovation Systems 68. UK Royal Commission on the Environment, Georgia Tech subproject from Univ. of Sussex, 2008 Amount: \$19,000 (funded) 69. Measuring & Tracking Research Knowledge Integration NSF, Georgia Tech (PI) Amount: \$392,000 (funded); NSF Award 0830207, 2008-2011 70. Interdisciplinary Networking Impact of the Research Coordination Network (RCN) program NSF, Search Technology (PI) Amount: \$75,698 (funded); NSF Award DEB-0939622, 2009-2010. Assessing the Interdisciplinarity and Research Networking Impacts of the Human and Social Dynamics 71. (HSD) Priority Area Program NSF, Search Technology (PI) Amount: \$199,842 (funded); NSF Award 0968924, 2010-2012 72. Assessment of Fifteen Nanotechnology Science and Engineering Centers? (NSECs) Outcomes and Impacts: Their contribution to NNI Objectives and Goals NSF, Georgia Tech (co-PI) Amount: \$199,987; NSF Award 0955089, 2009-2011 Research Sample Profiling - AWARD DRL-1057682 Research Sample Profiling [REESE] 73. NSF, Search Technology (co-PI) Amount: \$83,979 (funded); NSF Award, 2010-2011 74. Revealing Innovation Pathways [SciSIP2] NSF, Georgia Tech (PI) Amount: \$408,394, NSF Award 1064146, 2011-2014 75. Connections: STEM Educational Research Communities, Knowledge Transfer, and Contributions to **Innovation Pathways** NSF, Search Technology (PI) Amount: ~\$547,000, Award DRL-1348765, 2014-17 75. Forecasting Innovation Pathways of Big Data & Analytics NSF, Georgia Tech (PI) Amount: \$49,992, NSF Award 1527370, 2015-2016 (submitted 1/14/2015) Disruptive Innovation Systems: Bridging the Gap between Data Mining and Foresight 76. NSF - SciSIP, Georgia Tech Amount: \$597,598 (submitted 2/6/2015; declined) 77. Data Reinforced Technology Options Assessment: Towards Repeatable and Transparent Strategic Intelligence NSF - SiSIP, Georgia Tech (PI) Amount: \$599,372 (declined) (submitted 8/24/2015) 78. ORCID/Emergence: EAGER: Using the ORCID ID and Emergence Scoring to Study Frontier Researchers. NSF, Search Technology (PI) Amount: \$149,920, Award EAGER #1645237, 2016-2018 (submitted 6/1/2016; awarded 8/22/2016) The Effect of Disciplinary Mobility on Engineering Education Research 79. NSF, Georgia Tech (co-PI) Amount: \$697,830 (declined) 80. Indicators of Technological Emergence NSF, Search Technology (PI) Amount: \$520,144, Award #1759960, 2018-2021 (submitted 9/8/2017; awarded 3/29/2018); Supplement: \$99,000 awarded 4/15/2020 (nano profiing) [NSF SciSIP and NCSES]

81. An Indicator for Identifying Emerging Research Topics in Education and Cognitive Science

NSF, Search Technology (PI)

EHR - DRL \$727,946 (submitted 1/22/2019 - declined)

- SCISIPBIO: Faster Cures from National Initiatives: A Study of the National Plan to Address Alzheimer's Disease
   NSF – SCISIPBIO, Research Triangle Institute (RTI) – Search Technology as sub-contract
- Amount: \$498,988 (sub pending) (submitted 5/6/2019)
  83. EAGER: Assessing the Landscape for Science/Engineering in Target Areas NSF OISE
  - Amount: \$299,199 (PI pending) (submitted 5/3/2019)
- 84. RAPID: Corona Virus -- Exploring Causes and Cures through Literature Based Discovery NSF – SMA, SBE Office of Multidisciplinary Activities Amount: \$186,227, July 1, 2020 – June 20, 2021 (est.)

# C. <u>Research Grants</u> (Contributor)

- 1. "Social Management of Technology," full-time participant under successive grants, National Science Foundation, University of Washington, \$450,000, 1972-1974. (Gathered data on 5 case studies of technological development, performed comparative analyses)
- 2. "Social Management of Technology," participant, Sloan Foundation Grant, University of Washington, \$350,000, 1974. (Curriculum development, program design.)
- 3. "First Phase Evaluation of Intensive Special Probation Projects," participant Law Enforcement Assistance Administration, 1976, \$80,000, 1976. (1 of 5 main contributors to the data gathering and analysis, J. Banks, P.I.
- 4. "Impact Assessment Activities," participant, <u>funded</u>. Oak Ridge National Lab, \$72,000, 1979. (minor participant in energy impact assessments.)
- 5. "Cell Controller Project," 1 of 6 contributors, Manufacturing Research Center, \$25,000, funded, 1992.
- "Center for International Business Education & Research" (CIBER), major participant, "Global Technology Opportunities" Section, Approximately \$10,000 per year for 3 years, <u>funded</u>, 1993-95; <u>Renewed</u>, 1996-99; <u>renewed</u>, 1999-2002.
- 7. Nano Partnerships For Innovation (NSF-PFI) Sub-contract to North Carolina State University, 2004-.
- 8. Center for Nanotechnology in Society (NSF) Sub-contract to Arizona State University, 2006-.

### \*\* Patents

Porter, A.L., Newman, N.C., Garner, J.G., and Carley, S.F. (Nov., 2017)\*, Technological Emergence Scoring and Analysis Platform, United States Patent Application 15/803185. \* Provisional Patent Application 62/420295 filed Nov. 10, 2016.

## **D.** Published Books and Parts of Books

**\*\*\*NOTE:** The order of authorship reflects the degree of contribution in all publications with the exception of the Banks <u>et al.</u> and Roessner <u>et al.</u> reports in which authorship is alphabetical after first author.

### **Books**

1. Porter, A.L., Rossini, F.A., Carpenter, S.R. and Roper, A.T., *A Guidebook for Technology Assessment and Impact Analysis*. New York: North Holland, 1980 (2nd printing 1982; 3rd printing 1985) (Chapter 2 reprinted in Whitten, (ed.) *Time's Harvest: Exploring the Future*, Lexington, MA: Ginn, 1984.

- 2. Kuehn, T.J. and Porter, A.L. (eds.), *Science, Technology and National Policy*, Cornell University Press, Ithaca and London, 1981.
- 3. Rossini, F.A., and Porter, A.L. (eds.), Integrated Impact Assessment, Boulder, CO: Westview Press, 1983.
- 4. Roessner, J.D., Mason, R.M., Schwartz, A.P., Porter, A.L., and Rossini, F.A., *The Impact of Office Automation on Clerical Employment, 1985-2000*, Westport, CT: Greenwood Press, 1985.
- 5. Chubin, D.E., Rossini, F.A., Porter, A.L., and Connolly, T. (eds.), *Interdisciplinary Analysis and Research*, Mt. Airy, MD: Lomond, 1986.
- 6. Becker, H., and Porter, A.L. (eds.), Methods and Experiences in Impact Assessment, Dordrecht: D. Reidel, 1986.
- 7. Becker, H., and Porter, A.L. (eds.), Impact Assessment Today (2 Vols.) Utrecht: Jan Van Arkel, 1986.
- 8. Porter, A.L., (ed.), Impact Assessment Bulletin, Special Issue on International Impacts of Technology, Vol. 5, No. 3, 1987.
- 9. Porter, A.L., Roper, A.T., Mason, T.W., Rossini, F.A., and Banks, J., *Forecasting and Management of Technology*, New York: John Wiley, 1991
- 10. Porter, A.L., and Read, W. (eds.), *Technology Analysis and Strategic Management*, Special Issue on The Information Revolution: Its Present and Future Consequences, Vol. 8, No. 3, 1996.
- 11. Porter, A.L., and Fittipaldi, J. (eds.), *Environmental Methods Review: Retooling Impact Assessment for the New Century*, Army Environmental Policy Institute, 1998.
- 12. Porter, A.L., and Read, W. (eds.), *The Information Revolution: Current and Future Consequences*, Westport, CT: JAI/Ablex, 1998.
- 13. Porter, A.L., and Cunningham, S.W., *Tech Mining: Exploiting New Technologies for Competitive Advantage*, Wiley, New York, 2005 [Chinese edition, Tsinghua University Press, 2012].
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- 16. Roper, A.T., Cunningham, S.W., Porter, A.L., Mason, T.W., Rossini, F.A., and Banks, J., *Forecasting and Management of Technology*, 2d edition, New York: John Wiley, 2011.
- 17. Daim, T., Porter, A.L., Chiavetta, D., and Saritas, O. (Eds.), (2016). Anticipating Future Innovation Pathways through Large Data Analytics, Springer, New York [ISBN 978-3-319-39056-7].

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- Porter, A.L., "Complexity, Causality, Caveats: Methodological Findings of A Retrospective Assessment," in: <u>Retrospective Technology Assessment--1976</u>, Tarr, J.W. (ed.). New York: Van Nostrand Reinhold, 1978, p. 31-54.
- Porter, A.L. and Rossini, F.A., "Alternative TA Designs: How Else Might One Do It?" In: <u>Technology</u> <u>Assessment: Creative Futures</u>, Borush, M., Chen, K. and Christakis, A. (eds.). New York: North Holland, 1980, p. 80-85.
- 3. Porter, A.L. and Rossini, F.A., "Technological Innovation and Its Assessment," in: <u>The Encyclopedia of Policy</u> <u>Studies</u>, Nagel, S.S. (eds.), Marcel Dekker, New York, 1983, p. 727-752.
- 4. Porter, A.L., "Assessing the Social Impacts of New Technologies," in <u>Scientists, Engineers and Organizations</u>, Connolly, T. (ed.), Monterrey, CA: Brooks/Cole Publishing Co., 1983.
- Rossini, F.A., Porter, A.L., Chubin D.E., and Connolly, T. "un-spl Biomedical Sciences: A Preliminary Analysis of Anatomy," in <u>Managing Interdisciplinary Research</u>, Epton, S.R., Payne, R.L., and Pearson, A.W. (eds.), Wiley, Chichester, England, 1984, p. 176-184.
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- 7. Porter, A.L. and Rossini, F.A., "Technological Forecasting," <u>Encyclopedia of Systems and Control</u> (Management Science Section, M. Singh (ed.), Oxford: Pergammon, 1987, p. 4823-4828.
- 8. Rossini, F.A. and Porter, A.L., "Interdisciplinary Research Without Disciplines," in <u>Managing High Technology</u>, Mar, B.W., Newell, W.T., and Saxberg, B.O. (eds.), Elsevier Science Publishers, New York, 1985, p. 201-207.
- Porter, A.L. and Rossini, F.A., "Forty Interdisciplinary Research Projects: Multiple Skills and Peer Review," in <u>Managing High Technology</u>, Mar, B.W., Newell, W.T., and Saxberg, B.O. (eds.), Elsevier Science Publishers, New York, 1985, p. 103-112.

- Porter, A.L., and Rossini, F.A., "Robotics in the Year 2000, A Delphi Forecast," in <u>Encyclopedia of Robotics</u>, Dorf, R.C. (ed.). New York: John Wiley, 1988, p. 565-578. "Futurism and Robotics," (edited version), <u>Condensed</u> <u>Encyclopedia of Robotics</u>, Dorf, R.C. (ed.), 1990, p. 361-370.
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- 12. Roessner, J.D., Porter, A.L. and Fouts, S.C., "Technology Absorption, Institutionalization, and International Competitiveness in High Technology Industries," in <u>Technology Management 1</u>, Khalil, T.M., Bayraktar, B.A. and Edosomwan, J.A. (Eds.) Inderscience Enterprises/UNESCO, 1988, p. 779-790.
- 13. Roessner, J.D., and Porter, A.L., "Achieving Technology-based Competitiveness in Developing Countries," in Chatterji, M. (Ed.) <u>Technology Transfer in the Developing Countries</u>, Macmillan, London, 1990, p. 94-103.
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- 24. Porter, A.L., "Making Technology Foresight (and Systems Studies?) Useful," in Wilby, J., and Ragsdell, G., <u>Understanding Complexity</u>, Kluwer, 2001.
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- 26. Porter, A.L., "Text Mining for Technology Foresight," in Gordon, T., and Glenn, J., *Futures Research Methods*, in *Integration, Comparisons, and Frontiers of Futures Research Methods*, by Theodore J Gordon, Jerome C. Glenn, and Peter Bishop, from a CD ROM on Futures Research Methods, published by the Millennium Project of the American Council for the United Nations University, July 2003. [http://www.acunu.org/millennium/FRM\_v2.0].
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#### F. <u>Published Journal Papers</u> (refereed)

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- 17. Porter, A.L., and Roessner, J.D., <u>Indicators of National Competitivenessin High Technology Industries</u>. Atlanta: Georgia Institute of Technology, final report to National Science Foundation, 1991.
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- 35. Porter, A.L., and Garner, J., (2010). Interdisciplinary Networking Impact of the Research Coordination Network (RCN) program, *Annual Report to the National Science Foundation* [Award # DEB-0939622].
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### H. <u>Conference Presentations</u>

### **Invited Addresses (keynote)**

1. Porter, A.L., "Co-technology to Co-work," Georgia Telecommunications Association Annual Meeting, Atlanta, 1992.

2. Porter, A.L., "Information Age, Phase III: Implications for Home and Work," World Futures Society, Georgia Chapter, Annual Meeting, Atlanta, 1992.

- 3. Porter, A.L., and Weisbecker, L.W., "Issues in Technology Assessment for Development," United Nations Expert Group Meeting on Technology Assessment for Development, Paris, 1993 [Base Paper upon which 21 other papers were presented and discussed].
- 4. Porter, A.L., "Emerging Information Technologies," Currents '93, Society for Technical Communication, Atlanta, 1993.
- 5. Porter, A.L., "The Virtual Office," 3rd Annual Southeastern Telecommuting Conference, Atlanta, 1994.
- 6. Porter, A.L., "Technology Opportunities Analysis," International Symposium on Forecasting (International Institute of Forecasters), Toronto, 1995.
- 7. Porter, A.L., "Mining for Information: Technology Opportunities Analysis, AT&T InfoEdge, San Diego and Los Angeles, 1995.
- 8. Porter, A.L., "Emerging Technology Opportunities Analysis," Design Supercon, Santa Clara, CA, 1996.
- 9. Porter, A.L., "Trends," International Association for Impact Assessment, Estoril, Portugal, 1996.
- 10. Porter, A.L., "Technology Assessment (TA), Strategic Environmental Assessment (SEA), and Sustainability," International Association of Technology Assessment and Forecasting Institutions, Brussels, 1996.
- 11. Porter, A.L., "Environmental Assessment and Impact Assessment: North American and Global Directions," Environmental Impact Assessment Congress, Perugia, Italy, 1996.
- 12. Porter, A.L., "On the Future of Technology Forecasting and Assessment," World Congress on the Systems Sciences, Toronto, 2000.
- 13. Porter, A.L., Impact Assessment: A Personal Odyssey, IAIA, 2005 (Rose-Hulman Awardee).
- Porter, A.L., "Analysis of Future Technologies," Seminario Internacional: Prospective on Science, Technology & Innovation, Perspectives in Integrating Ibero-Americana, Rio de Janiero, July 7-8, 2005
- 15. Porter, A.L., "Foresight in Perspective," Prospecta Peru 2005, Lima, Sep., 2005.
- 16. Rader, M. & Porter, A.L., Fitting Future-oriented Technology Analysis Methods to Study Types, *Future-Oriented Technology Analyses Seminar*, Seville, Sep., 2006.
- 17. Porter, A.L., "Tech Mining" to Drive Open Innovation, International Conference on Technology Innovation, Risk Management and Supply Chain Management, Beijing, Nov., 2007 [TIRMSCM2007 Proceedings, p. 1-13].
- 18. Porter, A.L., Open Innovation via Tech Mining, La Inteligencia Competitiva Conferencia Internacional, Madrid, Nov 29-30, 2007.
- 19. \_\_\_, Inaugural Address, Graduate Program in Science, Technology & Society, University Federal, San Carlos, April, 2008.
- 20. Porter, A.L., Using patent information to generate innovation indicators, ENAPID III Encontro Acadêmico de Propriedade Intelectual, Inovação e Desenvolvimento, Rio de Janeiro, 2010 (Sep).
- 21. Porter, A.L., Tech Mining of ST&I information resources, R&D Management Empirical Tools and Techniques: What Really Works?, Campinas, Brazil, 2010 (Sep).
- 22. Garner, J., and Porter, A.L., Research Networking & Interdisciplinarity of the Human and Social Dynamics (HSD) Program, *HSD -- Human and Social Dynamics*, 2010 Grantees Conference, Arlington (Oct.).
- Porter, A.L., Guo, Y., Huang, L., and Robinson, D.K.R., Forecasting Innovation Pathways: The Case of Nano-enhanced Solar Cells, *ITICTI - International Conference on Technological Innovation and Competitive Technical Intelligence*, Beijing, December, 2010.
- 24. Garner, J., and Porter, A.L., Assessing the Outputs & Impacts of RCN Funding, Research Coordination Networks PI Meeting, Arlington, VA, December, 2010.
- 25. Porter, A.L., Ma, TingTing, and Guo, Y., Multiple Perspective Research Profiling: Illustrated for Dye-Sensitized Solar Cells, International Council for Scientific and Technical Information 2011 Summer Conference (June 7-8), Beijing.
- 26. Porter, A.L., Tech Mining after 10 Years, *3d Encontro Brasileiro de Bibliometria e Ceintometria*, Gramado, Brazil, August, 2012.
- 27. Porter, A.L., Future-oriented Technology Analysis, *Analytical Methods for Technology Forecasting*, Library of Congress FEDLINK, March 6, 2014, Washington DC.
- 28. Porter, A.L., (2013), Productive Tech Mining, III ProspeCT&I Conference, Salvador, Brazil.
- 29. Porter, A.L., (2016), Forecasting Innovation Pathways: The case of big data, *Portland International Conference on Management of Engineering and Technology (PICMET)*, Honolulu, HI (September).
- 30. Porter, A.L. (2017), Future-oriented Technology Analysis, *International Workshop on Innovation Systems*, *Strategies and Policy*, Campinas, Brazil (July 4).
- 31. Porter, A.L., (2017), "Tech Emergence" Indicators to inform Management of Technology, *Portland International Conference on Management of Engineering and Technology (PICMET)*, Portland, OR (July 11).
- 32. Porter, A. (2019), Indicators of R&D emergence for better informed technology & engineering management, *IEEE Technology & Engineering Management Society Conference (TEMSCON)*, Atlanta (keynote).

#### Invited Addresses (not keynote)

- 1. Porter, A.L., "Industrial Application of Technology Assessment,"
- Technology Assessing Conference, East-West Center, Honolulu, 1977.
- 2. Porter, A.L., invited seminars on "The Process of Technology Assessment" (March, 1977), and "State and Local Effects of Federal Transportation Funding Policy" (October, 1977), Jet Propulsion Laboratory/Caltech, Pasadena.
- 3. Rossini, F.A., Porter, A.L, Chubin, D.E. and Kelly, P., "The Integration of Technology Assessments," National Science Foundation Workshop on Technology Assessment Methodology, Dayton, Ohio, 1977.
- Rossini, F.A., Porter, A.L., Chubin, D.E. and Kelly, P., "Integrating Technology Assessments," AAAS Annual Meeting, Washington, D.C., 1978.
- Rossini, F.A., Porter, A.L., Chubin, D.E., Connolly, T. and Anderson, K.V., "Crossdisciplinary in the Biomedical Sciences: A Preliminary Analysis of Anatomy Departments," AAAS Annual Meeting, Toronto, 1981.
- 6. Porter, A.L., Chubin, D.E., and Rossini, F.A., "Impact Assessment: At the Interface Between Knowledge and Power," New York Society for Ethical Culture, Symposium on Nuclear Power: Ethics and Public Policy, New York, 1981.
- 7. Porter, A.L., "Multiple Perspective Integration: Frameworks and Methods," International Conference on Social Impact Assessment, Vancouver, B.C., 1982.
- 8. Porter, A.L., "Interdisciplinary Research Processes," NSF Workshop for Engineering Research Administrators, W. Lafayette, IN, 1983.
- 9. Porter, A.L., "A Forecast of the Impacts of Office Automation on Clerical Workers," IEEE-SMC, Delhi, India, 1984.
- 10. Porter, A.L, "Forty Interdisciplinary Research Projects: Multiple Skills and Peer Review," Third International Conference on Interdisciplinary Research, Seattle, 1984.
- 11. Rossini, F.A., and Porter, A.L., "A Technology Delivery System for Microcomputers in Developing Nations," American Society for Engineering Education, Atlanta, 1985.
- 12. Rossini, F.A., and Porter, A.L., "Analysis of the Use of Computers in Industrial R&D," Industrial Research Institute Annual Meeting, Colorado Springs, 1985.
- 13. Porter, A.L., "The Future of Work," GTE invited Lecturer, Savannah State College ,1986.
- 14. Porter, A.L., "Interdisciplinary Research Processes: Theory and Data," Fourth International Conference on Interdisciplinary Research, Budapest, Hungary, 1986.
- 15. Porter, A.L., "Technological Competitiveness," National Science Foundation Workshop on Indicators of International Technology Transfer," Northwestern University, Evanston, IL, 1987.
- Porter, A.L., "Technology Forecasting and Assessment Methods," National Research Center for Science and Technology for Development, Beijing, 1988.
- 17. Roessner, J.D., and Porter, A.L., "Indicators of Competitiveness in High Tech Industries," Amer. Assn. for the Advancement of Science (AAAS) Annual Meeting, San Francisco, 1989.
- Porter, A.L., "Technological Change and Global Change: The Role of Impact Assessment," AAAS Annual Meeting, Washington, D.C., 1991.
- 19. Porter, A.L., "Tracking Technological Change," Seminar, United Nations Center for Science and Technology for Development, New York, 1991.
- 20. Porter, A.L., "Comparison of Technology Monitoring, Forecasting & Assessment in the Private and Public Sectors," UN/OTA Workshop on Technology Assessment for Developing Countries, Washington, D.C., 1991.
- 21. Porter, A.L., "Sustainable Development Criteria Applied Through Technology Assessment," Canadian Chemical Engineering Conference, Ottawa, 1993.
- 22. Porter, A.L., "Resource Futures," The Association of Pulp and Paper Industries (TAPPI), Atlanta, 1994.
- 23. Porter, A.L., "Roles of Technology Forecasting and Assessment," U.S.-Mexico Technological Cooperation: Binational Technology Research Workshop, Merida, Mexico, 1994.
- 24. Porter, A.L., "Technology Assessment: State of the Art," IAIA Conference, Quebec, 1994.
- 25. Porter, A.L., and Rzeszotarski, P., "Technology Opportunities Analysis," Society of Competitive Intelligence Professionals [SCIP], Chicago, 1998.
- 26. Porter, A.L., "Bibliometric Tools for Intelligence on Emerging Technologies," Product Development & Management Conference, Atlanta, 1998.
- 27. Porter, A.L., and Newman. N.C., "Why Don't Managers Want our Technological Intelligence? And What Can We Do about it? *Society of Competitive Intelligence Professionals* [SCIP], Seattle, 2001.
- 28. Porter, A.L., "Why Don't Product Development Managers Use Our Technology Analyses?", *Product Development Management Association*, Newark, 2001.
- 29. Porter, A.L., "Enhancing the Utilization of Technology Analyses," Center for Innovation Management Studies (CIMS), Raleigh, 2001

- 30. Porter, A.L., "Speed as a Critical Factor for the Utilization of Technology Analyses, Workshop on Management of Accelerated Technology Insertion (MATI), Hartford, 2001
- 31. Porter, A.L., "National High Tech Indicators," UN Commission on Science & Technology for Development, Panel on Technological Indicators, Geneva, May, 2002.
- 32. Porter, A.L., "Innovation Mapping," *Accelerating the Radical Innovation Process: Information Enhanced NanoEnterprises*, May 16-21, 2004, Charleston, SC [Engineering Conferences International]
- 33. Porter, A.L. Rapid Technology Intelligence, Asia Pacific Tech Foresight, Taipei, October, 2004
- 34. Porter, A.L., Tech Mining: Useful Intelligence from Patents, PIUG (Patent Information Users Group) Annual Conference, Arlington, VA, 2005.
- 35. Porter, A.L., Technology Futures Analyses: New methods, Advanced Seminar in Propsective Conference, Pontifical Catholic University, Lima, Sep., 2005.
- 36. Porter, A.L., Key Factors for Technology-based Competitiveness, APEC Center for Technologic Prospective Course on Foresight, Lima, Sep., 2005.
- 37. Porter, A.L., Information and the Management of Technology, Industrial Research Institute, Information Services Directors Network Meeting, Detroit, Sep., 2005.
- 38. Porter, A.L., Tech Mining, Canada Institute for Scientific and Technical Information, National Research Council, Ottawa, Oct., 2005.
- 39. Porter, A.L., Tech Mining: Actionable Intelligence from Science and Technology Information, *First Congresso Ibero-Americano de Gestao do Conhecimento e Inteligencia Competitiva*, Curitiba, Brazil, Aug., 2006
- 40. Porter, A.L., and Patil, J., "Where Is Nano Going?" Nano-Giga Challenges, Phoenix, March, 2007.
- 41. Porter, A.L., Mining Patents + Research Publications to Improve Technology Management: Nano Illustrations," 2d PATINEX Conference, Seoul, Nov. 29, 2006.
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- 194.Liu, J., Porter, A.L., Zhang, Z., and Guo, H. (2016), Comparison of different "window-size" key phrase co-occurrence for knowledge representation, *Global Tech Mining Conference*, Valencia, Spain (Sep.).
- 195. Youtie, J., Porter, A.L., Solmon, G.E.A., and Carley, S.J. (2015, June), Connections: STEM educational research communities, knowledge transfer, and contributions to innovation pathways, *SciTS (Science of Team Science Conference*, Bethesda, MD.
- 196.Solomon, G.E.A., Porter, A.L., and Carley, S. J. (2015, June), Cross-disciplinary research knowledge flows: How multidisciplinary are articles in multidisciplinary journals?, *SciTS (Science of Team Science Conference)*, Bethesda, MD.
- 197.Solomon, G., Milesi, C., Brown, K., Schneider, B., Wells, J., Steketee, M., Frechtling, J., Porter, A.L. (2015, June), How methodology reflects disciplinarity in education research funded by NSF, *SciTS (Science of Team Science Conference)*, Bethesda, MD.
- 198. Abrams, N., Belter, C., Corrigan, J.G., Hsu, E.R., Lu, Y-L., Porter, A.L., and Grodzinski, P. (2015, June), Assessing the effectiveness of the NCI's Alliance initiative in generating multidisciplinary scientific outputs and enabling clinical translation of nanotechnologies developed in academia, *SciTS (Science of Team Science Conference)*, Bethesda, MD.
- 199.Porter, A.L. 2016, Tracking technical emergence: Can we predict future R&D emphases?, *Patent Information Users Group (PIUG)—Northeast Meeting*, Sep. 27, Iselin, NJ.
- 200.Kwon, S., Porter, A.L., Solomon, G., and Youtie, J. (2016), Knowledge flow between Cognitive Science and Educational Research, *American Evaluation Association Meeting*, Atlanta, October.
- 201.Solomon, G., Youtie, J., Kwon, S., Carley, S., and Porter, A.L. (2016), Benchmarking connections between Educational

Research and Cognitive Science: Implications for evaluations of federal research funding programs, *American Evaluation Association Meeting*, Atlanta, October.

- 202. Carley, S., Solomon, G., Youtie, J., and Porter, A.L., (2016), The credibility of policy reporting across learning disciplines: a case study of 'How People Learn,' American Evaluation Association Meeting, Atlanta, October.
- 203.Porter, A.L., Newman, N.C., Kwon, S., Schoeneck, D. Porter, A.L., and Carley, S. (2016), Tracking topical emergence for research evaluation, *American Evaluation Association Meeting*, Atlanta, October. [poster].
- 204.Porter, A.L., Garner, J., Carley, S., and Newman, N.C. (2017), Auto-identification of high emergence patents, *Patent Information Users Group (PIUG) Conference*, Atlanta.
- 205. Youtie, J., Carley, S., Porter, A., and Shapira, P. (2017), Tracking researchers and their outputs: New insights from ORCID iDs, *Global Tech Mining Conference*, Atlanta (Oct.).
- 206.Carley, S., Porter, A., and Youtie, J. (2017), A multi-field approach to the author uncertainty problem, *Global Tech Mining Conference*, Atlanta (Oct.).
- 207.Lahoti, G., Porter, A.L., Zhang, C., Youtie, J., and Wang, B. (2017), Tech mining to validate and refine a technology roadmap. *Global Tech Mining Conference*, Atlanta (Oct.).
- 208.Zhang, Y., Chiavetta, D., Porter, A.L., Newman, N., and Cunningham, S. 2017), Interactions between data science and policy analysis: Evidence from the perspective of bibliometrics, *Global Tech Mining Conference*, Atlanta (Oct.).
- 209.Porter, A.L., Newman, N., Kwon, S., and Schoeneck, D. (2017), Extracting component information from abstract records for further analyses, *Global Tech Mining Conference*, Atlanta (Oct.).
- 210.Zhang, Y., Porter, A.L., Cunningham, S.W., Chiavetta, D., and Newman, N.C., (2018), What is the gap of exploiting data analytics for policy-making? Insights from bibliometrics, *Future-oriented Technology Analysis (FTA) Conference*, Brussels (poster).
- 211.Porter, A.L., Wang, Z., Youtie, J., Newman, N.C., Garner, J., and Carley, S.F. (2018). Indicators of Technological Emergence, *Future-oriented Technology Analysis Conference*, Brussels.
- 212.Burmaoglu, S., Porter, A.L., & Souminen, A. (2018), What is technology emergence? A micro level definition for improving tech mining practice, *Portland International Conference on Management of Engineering and Technology* (*PICMET*), Honolulu.
- 213.Porter, A.L., Youtie, J., and Newman, N.C. (2018). R&D emergence indicators, *Portland International Conference on Management of Engineering and Technology (PICMET)*, Honolulu.
- 214.Porter, A., Youtie, J., Carley, S., Newman, N., and Murdick, D. (2018). Contest: Measuring tech emergence, 23<sup>rd</sup> International Conference on Science and Technology Indicators (STI), Leiden, The Netherlands, Sep. 12-14, Paper #232.
- 215.Solomon, G., Youtie, J., Carley, S., and Porter, A., (2019), What people learn about How People Learn, *American Education Research Association* Conference, Toronto (April).

#### III. <u>Service</u>

A.

#### **Professional Activities**

- 1. Member, AAAS, 1973 1995
- 2. Member, American Psychological Assn., 1973-83.
- 3. Member, Human Factors Society, 1971-79.
- 4. Member, Human Factors Society Committee on Human Factors for Human Welfare, 1973.
- 5. Member, International Society for Technology Assessment, 1974-77.
- 6. Member, Sigma Xi, 1975-
- 7. Member, Society for Social Studies of Science, 1977-82.
- 8. Local arrangements committee, Society for Social Studies
- of Science, 1981.
- 9. Member, American Society for Engineering Education, 1977-
- 10. Program Chairman, ASEE Engineering and Public Policy Division,
- 1981-82. {by election.}
- 11. Chairman, ASEE Engineering and Public Policy Division,
- 1982-83. {by election.}
- 12. Member, The Institute of Management Sciences, 1977 -
- 13. Transportation Research Board (National Academy of Science),
- Committee on Organization and Administration, 1975-76.
- 14. Member, IEEE Systems, Man, and Cybernetics Society, 1981-
- 15. Chairman, IEEE SMC, Technology Forecasting Committee, 1981-93
- 16. Host to Francis Y. Murray of the Center for Strategic and

International Studies, for the Thomas Alva Edison Foundation, Atlanta, 1976.

- 17. International Association for Impact Assessment, Co-founder; Secretary (by election), 1981-84; 1984-87; Executive Director 1987-89; President (Pres-Elect, Pres, Past-Pres progression 1994-97)
- 18. Co-Editor-in-Chief, Impact Assessment Bulletin, 1981-1984.
- 19. Participant, Workshop to Critique the National 5-year Outlook for Science and Technology, 1982.
- 20. Co-chair, Annual Conference, International Association for Impact
- Assessment, Utrecht, The Netherlands, 1985.
- 21. Panel Member, Evaluation of NIH Medlars Database, 1989
- 22. Program Committee, International Conference on Management of Engineering & Technology, Portland, 1991.
- 23. Program Chairman, Annual Conference, International Association for Impact Assessment, Shanghai, 1993.
- 24. Member, National Academy of Sciences/National Academy of Engineering Committee on NRC Research Associates Career Outcomes, 1992.
- 25. American Assn for the Advancement of Science -- Representative to Engineering Section for IAIA, 1988-2001; to Social Science Section for INFORMS, 1996-; to the Consortium of Affiliates for International Programs for IAIA, 1989-95.
- 26. International Association of Technology Assessment and Forecasting Institutions [IATAFI], Executive Board, 1997-2003.
- 27. University of Technology, Malaysia, Technology Policy Research Unit, Advisory Board, 1997-2000.
- 28. Chair, International Symposium on Forecasting, Atlanta, 2001.
- 29. Co-chair, Global Tech Mining Conferences, Atlanta, 2011 2017 (annually).

## B. <u>On-Campus Committees</u>

- 1. Social Management of Technology Program Committee University of Washington, 1973-74.
- 2. Sloan Grant Oversight Committee, College of Engineering, University Washington, 19
- 3. Industrial Associates Committee, ISyE, Georgia Tech, 1975.
- 4. ISyE, Research Evaluation Committee, 1977-78.
- 5. Georgia Tech Student Honor Committee, 1977-80; Chairman, 1979-80 (prepared and distributed the first guidelines on academic honesty).
- 6. ISyE, Director's Advisory Committee, 1978-79.
- 7. College of Engineering, Dean's Promotion and Tenure Advisory Committee, 1978-79.
- 8. ISYE, Undergraduate Curriculum Committee, 1979-81; Chairman, 1980-81.
- 9. Multidisciplinary Environmental Engineering Committee, College of Engineering, 1981-
- 10. Technology Policy and Assessment Center, 1981-; Co-director, 1983-1989; Director 1989-
- 11. Georgia Tech Library Subcommittee, 1984-88.
- 12. ISyE, Promotion and Tenure Committee, 1984-89; Chair 1987-88
- 13. ISyE, Undergraduate Curriculum Committee, 1984-86.
- Served on Ph.D. committees for Y. Barlas, M. Lee, B. Thorn, R. Dienisch (Mgmt), P. Whelan; M.S. committees for D. Cancelleri and S. Diehl (TASP), J, Underwood (Psy); ISyE M.S. committees for L. Sims, M.A. Lipscomb, I. Rogoff, W.F. Tufts, S. Ekong
- 15. Georgia Tech Research Advisory Council 1987-90
- 16. Management & Public Policy Restructuring Committee 1988-89
- 17. ISyE Advisory Committee 1988-90
- 18. Management of Technology Program Committee Chair, 1991-93; Member, 1993-
- 19. School of Public Policy Director Search Committee, 1991-93
- 20. Management of Technology Director Search Committee, 1992-93
- 21. ISyE Advisory Committee, 1992-94; 1995-97
- 22. GT Materials Council, 1994-97
- 23. GTRI/EDI Emerging Industries Committee, 1994-95
- 24. Executive MS in MOT Faculty Oversight Committee, 1994-
- 25. GT Faculty Honors Committee, 1997-98.
- 26. Public Policy Promotion & Tenure Committee, 1998-99.
- 27. GT Focused Research Program Review Panel, 1998.
- 28. ISyE, Strategic Planning Implementation Committee, 1999-2000; Graduate Committee, 1998-2001.
- 29. SPP, several special P&T & critical review committees [Cozzens, Shapira, Kingsley, Rogers], 1999-2000.
- 30. College of Engineering, Engineering Management Committee, 2000.

- 31. TPAC, organized "Knowledge Management" speaker series, 1998-1999.
- 32. Dupree COM, Management of Technology Committee, 1999-2000.
- 33. GT Intellectual Property Committee, 2000-2002.

# C. <u>Consulting</u>

- 1. Maryland Department of Parole and Probation, policy analysis, 1979-80,
- 2. U.S. Department of Commerce, Technology Commercialization Centers, 1980.
- 3. East-West Center, Review of Technology Assessment Project, 1983.
- 4. Coca-Cola, Tech Forecasting and Innovation Processes, 1985-86; 1997-99.
- 5. Government of Egypt, Tech Forecasting, 1985
- 6. National Academy of Sciences, commissioned paper on "Measures of Engineering Quality," 1987
- 7. Search Technology, Inc., 1986-89
- 8. IBM, 1989-95
- 9. Government of Malaysia (Science Advisor), Tech Opportunities Analysis, 1991
- 10. Office of Technology Assessment, 1992
- 11. UN Branch for Science and Technology for Development, 1992-93
- 12. Botswana Technology Center, Tech Opportunities Analysis, 1993
- 13. Critical Technologies Institute (Rand Corporation), 1993-94
- 14.3M, 1994
- 15. Rexam Graphics, 1994-96
- 16.SAIC, 1994-95
- 17.SRI, 1995-2000
- 18. Kodak, 1996
- 19. General Motors, 1997, 1999-2000
- 20.NIOSH, 1999
- 21. INT (National Technological Institute), Brazil, 1996-2000
- 22. FINEP, Brazil, 2001
- 23. Sensire, The Netherlands, 2002
- 24. National Academies (Keck Futures Initiative), 2004-09
- 25. Accenture, 2005
- 26.CGEE, Brazil, 2005

# D. Civic Activities

- 1. U.S. Army Reserve, private to First Lt. 1968-76.
- 2. Easter Seals Campaign, 1976.
- Atlanta Retarded Children, fund-raising, 1977; Heart Association, 1984-
- 3. Representative, CalTech Alumni Fund, 1973-74, 1976-1980; 1982-85; First Fund Chairman for Georgia, 1976-78.
- 4. Chairman, E.S. Jackson School Science Fair, 1980-81.
- 5. Coach, Roswell Youth Basketball, 1981-83; Coach, YMCA Youth Basketball, 1983-88.
- 6. Sunday School teacher, Roswell Presbyterian Church, 1985-86.

7. Seminars for Georgia Tech Presbyterian Center; Oglethorpe University on Technology and changing the work ethic, 1991.

- 8. Chattahoochee High School Science Fair Judge, 1994, 1996
- 9. Sunday School leader, Roswell Presbyterian Church, 1998-2001.

# IV. OTHER CONTRIBUTIONS

### A. Workshops & Seminars

- 1. Lecturer, Technology Assessment and Impact Analysis short course, Industrial Management Center, Hilton, Head, SC, 1975; Associate Director, Castine, ME, 1976.
- 2. Thomas Walter Center for Technology Management, Auburn University, 1992.
- 3. Engineering & Technology Management Program Seminar Series, Portland State University, 1992.
- 4. Argonne National Lab, 1994.
- 5. "Management of Technology," Monterrey Tech, Monterey, Mexico, 1994.

- 6. "Technology Opportunities Analysis," Kodak, Rochester, NY, 1995.
- 7. "Technology Opportunities Analysis," Institute for National Technology, Rio de Janeiro, 1997.
- 8. "Technology Foresight: Scenario Management, Monterrey Tech, videoconference from Orlando, 1998.
- 9. 'Using Publication & Patent Information in Managing Technology," Universidad de Anahuac, Mexico City, Mexico, 1998.
- 10. "Technology Opportunities Analysis," National Science Foundation, Washington, 1998.
- 11. "Technology Opportunities Analysis on Public Health Information," Centers for Disease Control, Atlanta, 1998.
- 12. "Technology Opportunities Analysis," Institute for National Technology [INT], Rio de Janeiro, and Brazilian Institute for Information in Science & Technology [IBICT], Brasilia, 1998.
- 13. "Indicators of Global Competitiveness," Ministry of Science & Technology, Brasilia, 1998.
- 14. "Technological Competitiveness Indicators to Aid Public Policy," Federal University, Salvador, Brazil, 1999.
- 15. "Looking Out Through the Information Glass: 90% Full or 90% Empty?" Proctor & Gamble, 1999.
- 16. "Technology Opportunities Analysis," NIST, 1999.
- 17. "Technology Opportunities Analysis," Columbian Chemicals, 1999.
- 18. "Glass Technologies Opportunities Analsyis," Edison Industrial Systems Center, Toledo, 1999.
- 19. "Using Text Mining (TOA) with Technology Roadmapping," MATI Consortium, Atlanta, 2000.
- 20. "Technology Opportunities Analysis," SGL-Carbon Workshop, Atlanta, 2000.
- 21. "Why Don't Managers Want Our Technology Analyses?", Center for Innovation Management Studies, Raleigh, 2000.
- 22. "Recent Developments in Technology Intelligence & Foresight for Technology Management," Fraunhofer Institute for Systems and Innovation Research (ISI), Karlsruhe, Germany, 2002.
- 23. Technology Impact Assessment, CGEE (Centro de Gestao e Estudos Estrategicos), Brasilia, July, 2005.
- 24. High Tech Indicators, CGEE (Centro de Gestao e Estudos Estrategicos), Brasilia, July, 2005.
- 25. Technology Intelligence: Tech Mining, Embraer, Sao Jose de Campos, Brasil, July, 2005.
- 26. Technology Intelligence: Tech Mining Prospeccao Tecnologica, University Federale, Sao Carlos, Brazil, July, 2005.
- 27. Tech Mining, May, 2006, Beijing
- Lab of Knowledge Discovery and Data Analysis, Beijing Institute of Technology
- Institute of Scientific and Technical Information of China (ISTIC)
- Library of Chinese Academy of Sciencs (CAS)
- Ministry of Information Industry, Center for Semiconductor Intellectual Property (CSIP)
- 28. Tech Mining, August, 2006, Brazil
- Fiocruz, Rio de Janeiro
- FBTS, Rio de Janeiro
- LACTEC, Curitiba
- 29. Analysis of Emerging Technologies, Helsinki, 2007
- Shortcourse on Technical Intelligence and Future-oriented Technology Analysis, Universidad Nacional de Colombia, Bogota.
- 31. Tech Mining with Science Overlay Maps, Shanghai Jiaotong University, 2008
- 32. Tech Mining Seminar, Thomson Reuters hosting, Beijing, 2008
- "Trends in Technology Competitiveness" by Porter, Roessner, and Newman CNO Strategic Studies Group, Naval War College, Newport, RI, 2008
- 34. Youtie, J., and Porter, A.L., Conducting research on emerging innovation systems through bibliometric and patent analyses, S.NET Conference Workshop, Seattle, September, 2009.
- 35. Measuring Interdisciplinarity and Mapping Research Emphases from research publication, American Evaluation Association, 23d Annual Conference, Orlando, November, 2009.
- 36. Porter, A.L., Nano Research Profiling, Nano College, SUNY-Albany, February, 2010.
- 37. Porter, A.L., Measuring Interdisciplinarity: The ROLE/REESE Program, 2010 REESE PI Meeting, Washington, DC.
- 38. Porter, A.L., Research Assessment: Science Mapping & Measuring Interdisciplinarity, AAAS Symposium on Novel Methods for the Evaluation of Federal Research Programs, 2010, Washington, DC.
- Porter, A.L., Research Profiling "Tech Mining" Web of Science topical search results; Seminar Series on Science & Innovation, Instituto de Bestion de la Innovacion y del Conocimiento, INGENIO, Universidad Politecnica de Valencia, Spain, 2010 (Oct.)
- 40. Porter, A.L., and Carley, S., Three Generation Research Knowledge Tracking: Publication & Citation Analyses Demonstration Workshop, American Evaluation Association Conference, San Antonio, November, 2010.
- 41. Porter, A.L., Tech Mining with TDA, ISTIC, Beijing, Dec., 2010

- 42. Porter, A.L., Research Profiling & Knowledge Tracking, Chinese Academy of Sciences Library, Beijing, Dec., 2010.
- 43. Porter, A.L., Mapping Research Networks, National Library, Chinese Academy of Sciences, May, 2012. [variation on this to Shandong Polytechnic University too]
- 44. Porter, A.L. Tech Mining for Forecasting Innovation Pathways, Beijing WUZI University, May, 2012.
- 45. Porter, A.L., Patent Analysis for Future-oriented Technology Analysis, National Technological Institute, Rio de Janeiro, August 30, 2012.
- 46. Porter, A.L., and Chiavetta, D., Tech Mining for Forecasting Innovation Pathways, National Research Council of Canada, Montreal 2 days, Sep. 10-11, 2012.
- 47. Porter, A.L., Extracting Topics and Contributors from Abstract Records for Research Assessment [Demonstration Workshop], *American Evaluation Association Conference*, Minneapolis, Oct., 2012.
- 48. Porter, A.L., (2013), "Tech Mining" R&D Literature –for Research Assessment, Institute for Science & Technology Information of China, Beijing.
- 49. Porter, A.L., (2013), "Tech Mining" R&D Literature for Research Assessment & Forecasting Innovation Pathways, Shanghai Advanced Research Institute (SARI), Chinese Academy of Sciences.
- 50. Porter, A.L., (2013), "Forecasting Innovation Pathways," *Technology Forecasting Perspectives Workshop*, MITRE, Mclean, VA.
- 51. Porter, A.L., and Newman, N.C., Tech Mining, Portland International Conference on Management and Engineering Technology (PICMET), San Jose, California, 2013.
- 52. Porter, A.L., Zhang, Y., Carley, S., and Youtie, J., Topic Extraction Methods, 14th International Society of Scientometrics and Informetrics (ISSI) Conference, Vienna, 2013.
- 53. Porter, A.L., Ma, J., and Robinson, D.K.R., (2014), Forecasting Nano-Enabled Drug Delivery (NEDD) Innovation Pathways, *Pharmaceutics & Novel Drug Delivery Systems*, San Antonio, TX (March) presentation & workshop.
- 54. Porter, A.L., (2014), Analyzing patent topical information to identify technology pathways and opportunities: Nano-Enabled Drug Delivery (NEDD), *Industrial Research Institute, Information Systems/Information Technology Meeting*, March, Atlanta.
- 55. Porter, A.L. (2014), Future-oriented Technology Analysis, *Analytical Methods for Technology Forecasting*, Library of Congress FEDLINK, Washington DC (March 6).
- 56. Porter, A.L. (2014), Forecasting Innovation Pathways using R&D publication & patent analyses, Thomson Reuters Academic Workshop, Tsinghua University Workshop (May 7).
- 57. Porter, A.L. (2014), Tech mining to forecast innovation pathways: Case study on Nano-Enabled Drug Delivery, *International Workshop on Management of Innovation and Technology and Data Science*, Zhejiang University, Hangzhou (May 16).
- 58. Porter, A.l., (2014), Future-oriented Technology Analysis Forecasting Innovation Pathways, Lanzhou University (May 15), Lanzhou.
- 59. Porter, A.L., and Ma, J. (2014), Patent analysis for Corporate Competitive Intelligence, *From Following to Leading Science and Technology Innovation and International Competitiveness Conference*, Peking University, Beijing.
- 60. Porter, A.L., and Ma, J. (2014), Nano-Enabled Drug Delivery (NEDD): Exploring cancer treatment opportunities, Nano@Tech, Georgia Tech (Sep.). <u>https://smartech.gatech.edu/handle/1853/52399</u>.
- 61. Rogers, J., and Porter, A.L., (2013; 2014), Workshop on use of Tech Mining tools in portfolio assessment, National Cancer Institute, Washington, DC.
- 62. Porter, A.L., Youtie, J., Newman, N.C., Kay, L., and Kwon, S. (2014), Special Workshop: Patent Mapping, *Global Tech Mining Conference*, Leiden, Netherlands, September.
- 63. Porter, A.L., Youtie, J., Robinson, D., Rafols, I., Zhang, Y., Ma, J., and Huang, Y., (2014), Forecasting Innovation Pathways Workshop, *Future-oriented Technology Analysis (FTA) Conference*, Brussels.
- 64. Porter, A.L., Robinson. D.K., and Huang, Y. (2015) Tech Mining for "FIP 2.0" The case of 'Big Data' 5th Annual Global Tech Mining Conference, Atlanta (September). [3-hour workshop exploring advanced Forecasting Innovation Pathway methods]
- 65. Porter, A.L. (2017), Impact assessment of data sharing, *NIH Workshop on the Value of Data Sharing*, National Institutes of Health, Bethesda, MD (October 13).

### B. <u>Special Activities</u>

1. Reviewer: <u>NSF Proposals</u> (<u>Engineering</u>; Ethics, Values & Society; Office of Interdisciplinary Research; RANN; Research, Evaluation & Dissemination; Social Sciences; Science Resources Studies; Technology Assessment and Risk Analysis; Policy Research and Analysis; Research in Science and Technology); Elsevier and North Holland (books); AAAS Symposium, Australian Research Council; Macmillan (books); Congressional Quarterly; Quality in Liberal Learning Program; U.S. Congress, Office of Technology Assessment; University of Brussels (book chapter); John Wiley (books), Kluwer (books), PICMET conference, International Conference on Technology Policy and Innovation.

- 2. Faculty Promotion Review: Penn State University (Logistics), Auburn University (Management of Technology), University of Virginia (Systems Engineering); Howard University (Systems Engineering).
- 3. Testimony, review committee, College of Engineering, University of Washington, 1982.
- 4. As Chairman, Engineering and Public Policy Division, ASEE, issued call for engineering participation in national technology policy, <u>Engineering Education News</u>, 1982.
- 5. Produce videotape on "Systems Engineering the Office: for the Sloan project on Resourceful Exchange: Technology and the Liberal Arts, Fall, 1985.
- 6. H. Shi, senior engineer from China, hosted visiting scholar for 1984 to study technology assessment.
- 7. X.Y. Jin, senior R&D manager from China, hosted visiting scholar 1985-86; 1991-96 to study technology opportunities analysis.
- 8. Testimony, U.S. Commission on Improving the Effectiveness of the UN, 1993.
- 9. Uri Reychav, senior R&D manager from Israel, hosted visiting scholar, 1994-95.
- 10. M. Ramos, hosted visiting professor from Venezuela (1 month), 1995.
- 11. C. Park, hosted visiting professor from Korea, 1995-96.
- 12. J. Hoh, hosted visiting senior researcher from Korea, 1995-96.
- 13. D. Zhu, hosted visiting professor from China, 1996-97.
- Testimony, "What Critical Infrastructures: A Futures Perspective," President's Commission on Critical Infrastructure Protection, 1997.
- International Association for Impact Assessment, Committee to select awardees for The Netherlands support program, 1997-99.
- Metropolitan Atlanta Chamber of Commerce/Supercomm Executive Business Roundtable, 2001.

Visiting Professor, Technology, Policy & Management, Technical University of Delft, 2002 (4 months).

Helsinki Institute of Science and Technology Studies -- Scientific Advisory Committee, 2004

Visiting Professor, Shanghai Jiao Tung University, 2009-

Visiting Professor, Beijing Institute of Technology, 2009-

Kay, L., Porter, A.L., Rafols, I., Youtie, J., and Newman, N. (2014), "X.8 Mapping Graphene Science and Development: Focused Research with Multiple Application Areas" Online map in "10th Iteration (2014): The Future of Science Mapping," Places & Spaces: Mapping Science, edited by Katy Börner and Samuel Mills. Available at: <u>http://scimaps.org/mapdetail/mapping\_graphene\_sci\_179.</u>

### V. <u>NATIONAL AND INTERNATIONAL PROFESSIONAL RECOGNITION</u>

A. Honors and Awards

California Institute of Technology Scholarship, 1963-64 California State Scholarship, 1963-66 National Science Foundation undergraduate research grant, 1965-66 Kennecott Copper Company Scholarship, 1966-67 National Institute of Mental Health Fellowship, 1967-70 American Men and Women of Science, 1976 Who's Who in the South and Southwest, 17th ed. 1979 Who's Who in the Technology Today, 2nd Ed., 1980 Guide to Energy Specialists of the World Environment Center (United Nations), 1981 Who's Who in Frontier Science and Technology, 1983 Personalities of America, 1985 Contemporary Authors, 1985 Marquis' Who's Who in Emerging Leaders, 1987 Who's Who in Engineering, 1986 International Authors and Writers Who's Who, 1986 Dictionary of International Biography, 1986 Who's Who in Science and Engineering, 1992 Bellcore Advisory Council, 1992-94 Who's Who in America, 1996-Portland International Conference on Management of Engineering & Technology [PICMET], advisor on a best student paper [Robert Watts, 1997][Xiao Zhou, 2013][Ying Huang, 2016] International Association for Management of Technology (IAMOT) Research Award 2003; 2008; 2013 International Association for Impact Assessment (IAIA) Rose-Hulman Award for Contributions to Impact Assessment, 2005 Georgia Tech Research Corporation "Big Data" Award, 2012

Portland International Conference on Management of Engineering and Technology (PICMET) Fellow, 2013

Portland International Conference on Management of Engineering and Technology (PICMET) Medal of Excellence, 2015 (presented in 2016)

#### B. Invited Conference Session Chairmanships/Panels

- 1. Porter, A.L., Chair, Session on "Alternative Designs for Technology Assessment," Second International Congress for Technology Assessment, Ann Arbor, 1976.
- 2. Porter, A.L., Chair, Session on "Technology Assessment," ORSA/TIMS Joint National Meeting, Atlanta, 1977.
- 3. Porter, A.L., Discussant, Session on "Patterns of Information Utilization in Public Agencies," American Society for Public Administration Conference, Atlanta, 1977.
- 4. Porter, A.L., Chair, Session on "Materials Policies and Engineering Education," American Society for Engineering Education, Baton Rouge, Louisiana, 1979.
- 5. Porter, A.L., Co-chair, Session on "Economic, Environmental and Social Impacts of Transportation," TIMS International Meeting, Honolulu, 1979.
- 6. Porter, A.L., Co-chair, two sessions on "Integrated Impact Assessment," AAAS Annual Meeting, San Francisco, 1980.
- Porter, A.L., Chair, Session "Interdisciplinary Research: Policy and performance Issues," AAAS. Toronto, 1981.
- 8. Porter, A.L., Discussant, "Professionalism and Participation in Impact Assessement," Toronto, 1982.
- 9. Porter, A.L., Invited Participant, Workshop on the Five Year Outlook for U.S. Science and Technology, 1982.
- 10. Porter, A.L., Chair, Session "The PhD: Its Role in Engineering,: ASEE, Los Angeles, 1981.
- 11. Porter, A.L, Participant, Workshop to Critique the National 5-year Outlook for Science and Technology.
- 12. Porter, A.L., Chair, Presidential Addresses Session, International Association for Impact Assessment Annual Meeting, Washington, 1982.
- 13. Porter, A.L., Discussant, Session on "Engineering and the Five Year Outlook," ASEE, College Station, Texas.
- 14. Porter, A.L., Chair, Session "Technological Forecasting," IEEE-SMC, Seattle, 1982.
- 15. Porter, A.L., Chair, Workshop on "Forecast and Impact Assessment of High Technology Development: Robotics, Micro-electronics and Telecommunications," International conference on Social Impact Assessment: Advancing the State of the Art, Vancouver, B.C., 1982.
- 16. Porter. A.L., Chair, Session on Public Acceptance of New Technologies, Presidential Address, and Business Meeting, International Association for Impact Assessment Annual Meeting, Detroit, 1983.

- 17. Porter, A.L., Chair, Business Meeting, Engineering and Public Policy Division, American Society for Engineering Education Annual Meeting, Rochester, NY, 1983.
- Porter, A.L., Chair, "Toxicology and Risk Assessment, American Association for the Advancement of Science, Los Angeles, 1985.
- 19. Porter, A.L., and Roessner, J.D., Chair, mini-plenary on "Engineering Education in an Age of International Competitiveness," American Society for Engineering, Atlanta, 1985.
- 20. Porter, A.L., Chair, "Economic Impact Assessment," International Association for Impact Assessment, Utrecht, the Netherlands, 1985.
- 21. Chair, "Business Applications," ORSA-TIMS Annual Meeting, Atlanta, Georgia 1985.
- 22. Chair, "Information Technology: Forecasting Impacts on Scientists, Engineers, and end Users," IEEE-Systems, Man, and Cybernetics, Annual Meeting, Tucson, 1985
- 23. Chair, "International Impact Assessment," American Association for the Advancement of Science, Philadelphia, 1986
- 24. Porter, A.L., Chair, "Technology Assessment," International Association for Impact Assessment Annual Conference, Barbados, 1987.
- 25. Porter, A.L., Chair, "Chinese Technology and Science Policy," AAAS Annual Meeting, San Francisco, 1989.
- 26. Porter, A.L., Chair, "Technology Assessment," IAIA Annual Conference, 1992.
- 27. Porter, A.L., Chair, "Impact Assessment and Sustainable Development," AAAS Annual Meeting, Atlanta, 1995.
- 28. Bailey, J. and Porter, A.L., Chair, "Impact Assessment Research Priorities," International Association for Impact Assessment, Durban, South Africa, 1995.
- 29. Porter, A.L., Chair, "Stretching the Frontiers: Toward Next Generation Technologies," World Future Society, Atlanta, 1995.
- 30. Porter, A.L., Panels (3), "Managing Health Technologies," INFORMS, Cincinnati, 1999.
- 31. Porter, A.L., Panel, "The Future of Tech Forecasting," PICMET, 1999.
- 32. Porter, A.L., Assessment, Values and New Approaches to Valuation Methods, IAIA, Boston, 2005.
- 33. Porter, A.L., Session Organizer & Chair, Assessing Research Interdisciplinarity and Knowledge Diffusion, Atlanta Conference on Science and Innovation Policy 2011.
- 34. Porter, A.L., Co-chair, Global TechMining Conference, Atlanta, 2011.

#### B. Editorial and Reviewer Work for Technical Journals

Associate, Behavioral and Brain Sciences

Referee: Technology Analysis & Strategic Management; Technology and Culture; Social Studies of Science; IEEE Engineering Management; IEEE Transactions on Systems, Man and Cybernetics; IEEE Transactions on Education; IEEE Technology and Society; Merrill-Palmer Quarterly; Technological Forecasting and Social Change; Interdisciplinary Science Reviews; American Psychologist; American Sociologist; Knowledge; Evaluation and Program Planning; Impact Assessment Bulletin; Environmental Impact Assessment Review; Annals of Operations Research; Issues in Integrative Studies; Science, Technology, and Human Values; Operations Research & Industrial Engineering; R&D Management; Omega; Science & Public Policy; Impact Assessment; J Information Technology Management; Transportation Research Board; Technology Transfer Journal

Major Editorial Service:

Editor-in-Chief (co), Impact Assessment Bulletin, 1981-1984. Associate Editor, Technology Analysis and Strategic Management, 1988-North American Regional Editor, International Journal of Foresight and Innovation Policy, 2003-IEEE Transactions on Engineering Management, 1985-Technological Forecasting & Social Change, 1991-

Transformations (Warsaw), 1991-

JAI Research Annual in Public Policy Analysis & Management, 1990-. The Environment (Nigeria), 1992-Managing Technology Today, 1992-Impact Assessment and Project Appraisal, 1998-Associate Editor, *Information and Decision Technologies*, 1989-94. Foreign Editor, *Science of Science & Management of Sciences & Technology* (Shanghai), 1990-. Best Paper Committee, *Technological Forecasting and Social Choice*, 1996-99

Look at citations received (July 19, 2019)

- 219 records -
- H-index = 31 -
- -
- Sum of times cited = 3931 Times cited without self-cites = 3358 -

1.	Is science becoming more interdisciplinary? Measuring and mapping six research fields over time By: <mark>Porter, Alan</mark> L; Rafols, Ismael SCIENTOMETRICS Volume: 81 Issue: 3 Pages: 719-745 Published: DEC 2009			Times Cited: 290		
				(from Web of Science Core Collection)		
	Context Sensitive Full	Text from Publisher Vi	iew Abstract 🔻	Usage Count 🗸		
2.		Shapira, Philip; et al. RESEARCH Volume: 10	Issue: 5 Pages: 715-728 Published: MAY 2008 ew Abstract ▼	Times Cited: 215 (from Web of Science Core Collection) Usage Count ~		
3.	Science Overlay Maps: A New Tool for Research Policy and Library Management By: Rafols, Ismael; <mark>Porter, Alan</mark> L; Leydesdorff, Loet JOURNAL OF THE AMERICAN SOCIETY FOR INFORMATION SCIENCE AND TECHNOLOGY Volume: 61 Issue: 9 Pages: 1871-1887 Published: SEP 2010			Times Cited: 193 (from Web of Science Core Collection) Usage Count ~		
	Context Sensitive Full	Text from Publisher Vi	iew Abstract 🔻			
4.	Evolutionary trend analysis of nanogenerator research based on a novel perspective of phased bibliographic coupling By: Li, Munan; <mark>Porter, Alan</mark> L.; Wang, Zhong Lin			Times Cited: 165 (from Web of Science Core Collection)		
	NANO ENERGY Volume: 34 Pages: 93-102 Published: APR 2017			Usage Count 🗸		
	Context Sensitive Full	Text from Publisher Vi	iew Abstract 🔻			
5.	Measuring researcher interd By: Porter, Alan L.; Cohen, Alex S SCIENTOMETRICS Volume: 72	5.; Roessner, J. David; et al. 2 Issue: 1 Pages: 117-147		Times Cited: 158 (from Web of Science Core Collection) Usage Count ~		
6.	Technology futures analysis: By: Porter, AL; Ashton, WB; Clar, Group Author(s): Technology Fu TECHNOLOGICAL FORECASTI	G; et al. tures Anal Me	the field and new methods E Volume: 71 Issue: 3 Pages: 287-303 Published: MAR	Times Cited: 143 (from Web of Science Core Collection) Usage Count ~		